Commute Profile 2005

Regional Report

June 2005

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The Metropolitan Transportation Commission's Regional Rideshare Program

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Introduction

The Regional Rideshare Program conducted the Bay Area's thirteenth *Commute Profile* survey in the spring of 2005. *Commute Profile* is an annual region-wide telephone survey of commuters. The study is designed as a tool to help the Regional Rideshare Program, its partners and others better understand Bay Area commuters and their commute patterns. *Commute Profile* is unique among Bay Area surveys in that it focuses on commuters, their travel behavior and trends that emerge from year to year.

To track commute trends over time, *Commute Profile* has retained a group of core questions. The core questions include:

- Commute modes
- Commute distance and time
- Use of HOV lanes
- Influence of employers and employment sites on travel behavior
- Potential use of alternatives to driving alone
- Awareness and use of commuter information services
- Demographic information

Additional questions are rotated each year depending on topics of interest to the Metropolitan Transportation Commission (MTC) and other partners who participate in the planning of *Commute Profile*. This year's survey included questions about price sensitivity, logistics of finding carpool partners, and commonly used media. It also included an expanded look at the awareness and use of 511 services.

Publication of Findings

In the past, *Commute Profile* has in a single "book" format. *Commute Profile 2005*, however, is published in two separate online reports:

- <u>Regional Report</u>: This report analyzes a weighted data set representative of the region as a whole. It focuses on commute mode, distance, time, use of carpool lanes and telecommuting, changing commute conditions and the influence of the employment site. It also includes some discussion of awareness and use of customer service programs (511, incentives, etc.) and customer profiles (demographics).
- <u>County Profiles</u>: This report is based on a sample of commuters who live in each of the nine Bay Area counties. Data from the core question are used to show how commute patterns vary by county.

Methodology

The target population for *Commute Profile* is Bay Area residents over the age of 16 who are employed full-time (30 hours or more) outside the home. This is a key customer group for the Regional Rideshare Program's services.

The sample size for *Commute Profile* has varied from year to year as a result of budget considerations, but the last seven years have been consistent (Table 1). Larger sample

sizes allow for more accurate regional data and for data that are more meaningful at the county level.

Table 1 – Commute Profile Historical Summary

	Completed	Counties With	Direct Costs
Year	Questionnaires	Full Sample	Budget ¹
1992	1,600	1	\$22,245
1993	2,800	6	\$40,325
1994	3,200	7	\$44,600
1995	1,090	2	\$11,844
1996	3,450	8	\$41,152
1997		no survey	
1998	1,608	2	\$19,000
1999	3,628	9	\$42,000
2000	3,600	9	\$42,670
2001	3,600	9	\$44,740
2002	3,643	9	\$57,530
2003	3,600	9	\$51,883
2004	3,600	9	\$49,688
2005	3,618	9	\$52,558

Between March 23 and May 31, 2005, a market research consultant administered telephone surveys to 3,618 Bay Area residents or at least 400 for each of the nine Bay Area counties. Phone numbers were randomly generated, and calls were made in the evenings or on weekends. For the region-wide analysis, a weighted data set is used. The weighting is based on employed residents per county (Table 2). For the county-level analysis, the original data are used to provide the maximum sample size for each county.

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¹This is the budget for acquiring the sample, conducting the telephone interviews and delivering a clean data set. It does not include questionnaire design, analysis, report preparation, graphic design or printing.

Table 2 – Regional Weighting Factors by County

County	Weighted Factor
Alameda	1.85
Contra Costa	1.21
Marin	0.34
Napa	0.16
San Francisco	1.14
San Mateo	0.97
Santa Clara	2.26
Solano	0.46
Sonoma	0.61
	n= at least 400 per county

Commute Profile data are based on samples and, as with any sample, some of the year-to-year fluctuations are due to normal sampling error. Populations of employed residents per county vary from 68,500 (Napa) to 844,000 (Santa Clara).² The samples of 400 from each county have a normal sampling error of 5% and a confidence level of 95% associated with them. The region-wide population of employed residents is estimated to be 3,336,500 according to the 2000 Census. The regional sample of 3,600 has a normal sampling error rate of 2% and a confidence level of 98%. This means if the survey were to be conducted 100 times, one could be confident 98 times out of 100 that the characteristics of the sample would reflect the characteristics of the population to within plus or minus 2%.

In some cases, *Commute Profile* examines sub-samples of the regional or county data sets where the sample sizes are smaller. Each table in *Commute Profile* includes the actual sample size in the format of (n=sample size). The normal sampling error increases as the sample size decreases as is shown in Table 3.

Table 3 – Normal Sampling Error Rates

Sample Size (n=)	Sampling Error	Confidence Level
3,600	2%	98%
400	5%	95%
270	6%	95%
200	7%	95%
150	8%	95%
120	9%	95%
100	10%	95%

² Estimate of employed residents in 2005 are from the 2000 Census.

Journey Profile

Commute Mode

To develop a relatively complete view of commuters' travel modes, *Commute Profile* looks at the trip to work in terms of "primary," "connecting" and "occasional" modes. The "primary" mode of travel is defined as the method used for all or the part of the trip that covers the greatest distance. All respondents were asked if their entire commute trip was made using one mode or if their normal trip to work involved the use of additional or "connecting" modes. Finally, if the number of days per week an individual uses their primary mode did not match the number of days per week worked, they were asked what other modes they use on an "occasional" basis.

The percentage of respondents who drive alone as their primary commute mode increased between 2004 and 2005 from 64% to 67% (Table 4). It is now nearing the 2002 high of 68%. Carpooling has declined from a recent high of 18% in 2003 to a new low of 14%. The percentage of commuters riding BART is up slightly and continues an upward trend from 3% in 2002 to 5% in 2003 to 6% in 2004 and finally to 7% this year. The percentage of commuters who get to work by bicycle has doubled to 2% this year; this is the first significant increase in bicycle commuting in many years.

Table 4 – Primary Commute Mode

Mode	2005	2004	2003	2002
Drive Alone	67%	64%	63%	68%
Carpool ³	14%	16%	18%	17%
BART	7%	6%	5%	3%
Bus	4%	5%	5%	5%
Walk	3%	3%	3%	2%
Bicycle	2%	1%	1%	1%
Telecommute	1%	1%	2%	1%
Light Rail	1%	1%	1%	<1%
Caltrain	1%	1%	1%	1%
Motorcycle	1%	1%	1%	<1%
Vanpool	<1%	<1%	<1%	1%
Ferry	<1%	<1%	<1%	<1%
n=	3,618	3,607	3,609	3,614

Approximately 14% (n=3,618) of respondents indicated their normal trip to work involves the use of more than one mode. As in previous years, the most popular connecting mode is driving alone (Table 5). Carpooling, bus, BART, and walking or jogging are other popular connecting modes. The responses in the middle column of Table 5, "Of respondents using multiple modes," total 110% because some use more than one connecting mode.

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³ Respondents who initially indicated they drive alone, but later indicated they have others in the car with them three to five days per week were reclassified as carpools.

Table 5 – Connecting Modes

Mode	Of respondents using multiple	Of all respondents
	modes	
Drive alone	35.79%	4.84%
Bus	18.00%	2.43%
BART	14.52%	1.96%
Walk or jog	12.68%	1.71%
Carpool	7.16%	0.97%
Light Rail	6.34%	0.86%
Bicycle	5.52%	0.75%
Work shuttle	3.07%	0.41%
Caltrain	2.25%	0.30%
Don't know/refused	1.23%	0.17%
Motorcycle	1.02%	0.14%
Ferry	1.02%	0.14%
Other	1.02%	0.14%
Vanpool	0.41%	0.06%
Work at home/telecommute	0.20%	0.03%
	n = 489	n = 3,618

When primary and connecting modes are combined, a view of the journey to work is provided that gives equal weight to each mode regardless if it is used for the whole trip or just a portion of the trip (Table 6). This is useful for considering the impact of commuter cold starts on air quality. An individual who drives to BART will represent two trips in Table 6 — one in the drive-alone category and one in the BART category. There are some differences between the view of all trip segments (Table 6) and the view of just the primary mode of travel (Table 4). The percentage of trips made driving alone decreases from 67% to 62%, and the percentage carpooling drops a percentage point. The percentage of bus, walk and light rail trips increases when primary and connecting modes are combined.

Table 6 – Primary and Connecting Modes Combined

Mode	Percentage
Drive alone	62%
Carpool	13%
BART	7%
Bus	6%
Walk or jog	4%
Bicycle	3%
Light Rail	2%
Caltrain	1%
Motorcycle	1%
Work at home/telecommute	1%
Vanpool	<1%
Ferry	<1%
Work Shuttle	<1%
OTHER - SPECIFY	<1%
	Total
	answers=4,142

The primary and connecting modes in Table 7 are clustered in four groups (drive alone, carpool, transit and other⁴) for easier comparisons. The table shows the types of connecting modes used based on primary mode for the 14% of commuters who use a connecting mode. For example, of those commuters whose primary mode is driving alone (first row), 11% drive to meet a carpool, 53% drive to catch transit and 31% drive and then use an "other" mode to complete their journey to work.

Transit users are the most likely to use connecting modes on their normal commute trip (63% use a connecting mode), and they are most likely to drive alone to transit (42%) or use multiple transit modes (36%). Drive-alone commuters are the least likely—only 4% use a connecting mode. Twenty-four percent of "other" mode users and 9% of carpoolers use connecting modes. Public transit and driving alone are the most frequently used connecting mode in all four modal categories.

⁴ "Drive Alone" includes motorcycles and taxis; "carpool" includes vanpools; "transit" includes buses, trains and ferryboats; and "other" includes bike, walk and telecommute.

Table 7 – Primary Mode by Connecting Mode

	Connecting Modes			
Primary Modes	Drive	Carpool	Public	Other
•	Alone	_	Transit	
Drive Alone	-	12%	55%	33%
4% of drive-alones use a connecting mode; n=99				
Carpool	25%	10%	49%	16%
9% of carpoolers use a connecting mode; $n=51$				
Transit	42%	5%	36%	17%
63% of transit users use a connecting mode; n=329				
Other	47%	6%	47%	0%
24% of "other" mode users use a connecting mode; n=53				

An occasional mode is a different mode used on days when commuters do not use their primary commute modes. Approximately 8% (n=3,618) of respondents indicated they use different methods of commuting on an occasional basis. This is consistent with previous years. Driving alone and telecommuting continue to be the most popular occasional modes (Table 8). The responses in the middle column of Table 8, "Of respondents with an occasional mode," total 112%, because some respondents use more than one mode occasionally.

Table 8 – Occasional Commute Modes

Mode	Of respondents with	Of all
	an occasional mode	respondents
Drive alone	32%	3%
Work at home/telecommute	23%	2%
Carpool	14%	1%
Bicycle	11%	1%
BART	10%	1%
Bus	9%	1%
Walk or jog	8%	1%
Light Rail	2%	0%
Caltrain	2%	0%
Motorcycle	1%	0%
	n=291	n=3,618

Grouping commute modes into broader categories makes it easier to view patterns that emerge over time (Table 9). After two consecutive years of lower drive-alone rates, 2005 shows an increase of two percentage points, from 65% in 2004 to 67%. It has ranged from a high of 71% in 1998 to a low of 62% in 1995; this year's 67% falls in the middle of this range. The carpool rate dropped two percentage points for the second year in a row, to 14%. Fourteen percent is the lowest carpool rate in the survey's history; found also in 1998 and 2000. The percentage of people using "other" commute modes (6%) is consistent with past results.

Table 9 – Clustered Modes Over Time ⁵

Mode	1993	1994	1995	1996	1998	1999	2000	2001	2002	2003	2004	2005
Drive	65%	66%	62%	64%	71%	67%	68%	69%	69%	64%	65%	67%
Alone	0376	0076	0270	0470	/1/0	0770	0070	0970	0970	0470	0376	0770
Carpool	17%	17%	19%	17%	14%	15%	14%	17%	18%	18%	16%	14%
Transit	12%	12%	12%	13%	11%	14%	14%	10%	10%	12%	13%	13%
Other	7%	5%	7%	6%	3%	4%	5%	4%	4%	7%	6%	6%
n=	2782	3201	400	3450	1200	3669	3608	3616	3614	3609	3607	3618

County Comparisons

There are a number of differences in commute modes between commuters who live in different counties—mostly related to the options that are available. The availability of transit and parking, as well as travel distance, appears to influence commuters' choices. Consistent with previous years, commuters living in Napa and Sonoma counties are the most likely to drive alone to work (Table 10). Commuters living in San Francisco are the least likely to drive alone to workand most likely to use public transit or "other" modes. Solano residents have the highest carpool rate with Contra Costa close behind. Also consistent with previous years, public transit use is distinctly lower among Napa, Santa Clara, Solano and Sonoma resident commuters. There appears to be an inverse relationship between drive-alone and transit rates.

Table 10 – Commute Modes by County

County	Drive Alone	Carpool	Transit	Other	n=
San Francisco	43%	9%	35%	12%	400
Contra Costa	64%	18%	15%	3%	410
Region	67%	14%	13%	6%	3,618
Alameda	68%	14%	15%	4%	400
San Mateo	70%	13%	12%	5%	400
Marin	71%	12%	12%	5%	403
Solano	72%	19%	5%	4%	401
Santa Clara	74%	14%	5%	7%	402
Sonoma	77%	16%	3%	5%	400
Napa	80%	14%	2%	5%	401

Commute Distance

The average trip distance has remained fairly constant since 1992—varying from a low of 14 miles to a high of 17 miles (Table 11). For the last four years, average trip distance has remained unchanged at 16 miles one-way. Long-distance commutes are often profiled in the media but data collected here do not support increasing commute distances for most commuters. *Commute Profile*, however, does not sample residents from counties such as San Joaquin and Stanislaus, who may be making longer trips on Bay Area roadways. Even if commuters from outlying counties were included in the study,

⁵ It is important to note that sample sizes in 1995 and 1998 (because of budget considerations) were smaller; data from these two years should be viewed with added caution.

they comprise a small percentage of total commuters and would not dramatically influence results on a regional basis.⁶

Table 11 – Average Regional Commute Distance in Miles (one-way)

	1992	1993	1994	1995	1996	1998	1999	2000	2001	2002	2003	2004	2005
Miles	16	15	14	15	15	17	17	17	17	16	16	16	16
n=	1,600	2,782	3,201	400	3,188	1,171	3,572	3,608	3,615	3,614	3,497	3,476	3,511

Table 12 provides additional insight into the distances commuters travel to get to work each day. Long-distance commuters (those traveling more than 41 miles each way) are the minority—only 6% are in this category. At the other extreme, short distance commuters (those traveling five miles or less) comprise the largest group. The flat trend shown by average commute distances in Table 11 is reflected by the lack of any upward or downward trends in the grouped mileage categories.

Table 12 - Commute Distance Over Time

One-way miles	1996	1998	1999	2000	2001	2002	2003	2004	2005
0 - 5 miles	33%	25%	28%	28%	28%	30%	28%	29%	28%
6 - 10 miles	20%	20%	20%	17%	20%	20%	20%	20%	20%
11 - 20 miles	25%	28%	26%	26%	25%	27%	26%	26%	26%
21 - 40 miles	16%	21%	19%	22%	20%	18%	20%	19%	19%
41 miles +	7%	7%	8%	7%	6%	6%	7%	7%	6%
n=	3,188	1,171	3,572	3,608	3,615	3,614	3,493	3,476	3,511

Short-distance commuters are the least likely to drive alone (Table 13) and by far the most likely to participate in "other" modes which include biking and walking. Transit usage is more common among commuters with longer commute distances (21-41+ miles) than it is among commuters with shorter commute distances. Carpooling is highest among commuters who travel 6-10 miles or over 40 miles. Driving alone is most common among mid-distance commuters (11-20 miles and 21-40 miles), but the drive-alone rate among commuters traveling 6-10 miles is nearly as high. Commuters who travel more than 40 miles have a drive alone rate (63%) almost as low as the short-distance commuters (61%).

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⁶ For example, about 13,000 San Joaquin and Stanislaus residents commute to Santa Clara and San Mateo counties—common long-distance commutes. This is less than one half of one percent of Bay Area commuters. (Source: 2000 Census, compiled by KnightRidder)

Table 13 – Commute Mode by Distance

Mile Range	Drive Alone	Carpool	Transit	Other
0 – 5 Miles	61%	12%	12%	14%
n=998				
6 – 10 Miles	70%	18%	9%	3%
n=707				
11 – 20 Miles	72%	13%	12%	2%
n=912				
21 – 40 Miles	72%	13%	14%	0%
n=668				
41 Miles or more	63%	18%	16%	3%
n=225				
Average miles traveled	16.5	16.9	17.9	6.4

County Comparisons

Solano and Contra Costa County residents travel the longest distances to work (Table 14), traveling almost twice the distance of San Francisco commuters. San Francisco and Santa Clara commuters have the shortest trips, which is not surprising since these counties are home to the Bay Area's largest employment hubs. In 2003, Napa commute distance appeared to be declining. This seems to have been an aberration as commute distances increased in the last two years.

Table 14 – Average One-way Commute Miles by County

County	1996	1999	2000	2001	2002	2003	2004	2005
Solano	23	27	27	25	25	23	21	24
Contra Costa	19	21	22	23	20	22	22	22
Napa	19	19	20	18	17	14	16	18
Sonoma	19	21	20	20	19	18	18	17
Marin	16	17	18	18	17	17	17	17
Alameda	16	17	17	17	16	16	17	16
San Mateo	16	15	16	16	15	15	15	16
Santa Clara	14	14	14	12	14	15	14	14
San Francisco	9	11	12	13	11	10	12	10

Commute Time

Respondents were asked to estimate their "door-to-door" travel time to work. In 2002, the trend of increasing travel time to work took a turn in the other direction—decreasing from 34 to 30 minutes (Table 15). Travel times have mirrored the increases and decreases in economic activity. Economic activity hit its peak in 2000; as the economy started to cool in 2001, travel times began to decrease and have continued to do so through 2003. Since then, travel times seem to have stabilized.

Based on the data gathered on distance and time, travel speeds were calculated. Following the same pattern as travel time, travel speeds seem to have stabilized over the most recent four years (Table 15).

Table 15 – Travel Time, Distance and Speed

	1992	1993	1994	1995	1996	1998	1999	2000	2001	2002	2003	2004	2005
Travel Time	28	27	27	27	28	32	30	35	34	30	29	30	29
(minutes)													
Trip Distance (miles)	16	15	14	15	15	17	17	17	17	16	16	16	16
Travel Speed (mph)	35	34	32	34	33	33	33	30	30	32	33	32	33

Auto-based modes and non-auto modes have considerably different travel characteristics (Table 16). The distance and time characteristics of drive-alone and carpool commuters are similar. Commuters who drive alone tend to have the fastest travel speeds with carpoolers not far behind. Carpoolers travel the same distances at slightly slower speeds, but carpoolers who regularly use carpool lanes on their commute travel longer distances at about the same speed as those driving alone. Public transit users travel slightly longer distances than auto-based commuters but do so at slower average travel speeds. Not surprisingly, "other" mode commuters, which are generally bicyclists and pedestrians, travel the shortest distances at the slowest speeds.

Table 16 – Travel Characteristics by Primary Mode

Mode	Average Miles	Average Minutes	Miles per Hour
Drive Alone <i>n</i> =2,393, 2388	17	27	37
Carpool <i>n</i> =497, 502	17	29	35
Transit <i>n=426, 474</i>	18	48	22
Other $n=195, 203$	6	21	18

County Comparisons

Solano residents have the fastest estimated travel speeds on their daily commutes (42 miles per hour, Table 17). Napa residents have the next fastest speeds at 40 mph. Commuters who live in San Francisco have the slowest estimated travel speeds (21 mph). Changes between 2004 and 2005 were minimal—commuters from most counties either maintained the same average speed or changed by one mile per hour. Exceptions include Solano's travel speed increasing by 2 mph; Napa's travel speed increasing by 3 mph; and San Francisco's travel speed declining by 2 mph.

County	1996*	1999	2000	2001	2002	2003	2004	2005	Change 1996- 2005
Solano	44	48	37	37	39	41	40	42	-2
Napa	43	45	38	39	37	37	37	40	-3
Sonoma	43	41	35	35	36	37	37	36	-7
San Mateo	37	34	31	30	34	35	36	35	-2
Contra Costa	35	39	32	33	34	34	35	35	=
Santa Clara	36	32	29	26	32	35	34	33	-3
Alameda	35	34	30	28	30	33	33	32	-3
Marin	31	33	27	28	30	32	30	31	=

Table 17 – Estimated Travel Speed (miles per hour) by County

Start Time and Flexibility

Predictably, the highest percentage of respondents starts work between 8:00 AM and 8:59 AM (Table 18). More than 80% of respondents start work during the morning peak period (6 AM to 9:59 AM). Since many of the survey calls were made in the evening (some were also made on weekends), people who start work between 4:00 PM and 11:59 PM may be underrepresented in this sample. Respondents were also asked about the flexibility of their arrival and departure times (Table 19). Arrival times at home are slightly more flexible than arrival times at work. Over 60% of commuters indicated they had some flexibility in their arrival times at home or work.

Table 18 – Start Work Time

Start Time	Percent
6:00 – 6:59 AM	9%
7:00 – 7:59 AM	22%
8:00 – 8:59 AM	34%
9:00 – 9:59 AM	18%
10:00 AM – 3:59 PM	8%
4:00 PM – 11:59 PM	3%
Midnight – 5:59 AM	5%
	n=3,530

^{*}No survey was done in 1997 and the 1998 survey did not have a sample for each county.

Table 19 – Flexibility of Arrival Times at Work and Home

	Arrival Time at Work	Arrival Time at Home
Very flexible	27%	26%
Somewhat flexible	37%	43%
Neutral	8%	8%
Inflexible	15%	15%
Very inflexible	12%	7%
n=	3,618	3,618

Carpool Lane Use

Forty percent (n=3,535) of respondents have a carpool lane along their route to work. Of those with a carpool lane about 19% (n=1,419) use the lane regularly to get to work. This translates to about 8% of all commuters using a carpool lane; most of them (87%, n = 222) report saving time by using the lane. The amount of time respondents estimate saving has declined from a high of 23 minutes in 2001 (Table 20). The 17 minutes saved in 2005 was consistent with the last 4 year's findings. The decreasing amount of time saved by using the carpool lane may be related to the adjacent mixed-flow lanes being less congested than they were three or four years ago.

Table 20 – Minutes Saved (one-way) by Using Carpool Lane

	1993	1994	1995	1996	1998	1999	2000	2001	2002	2003	2004	2005
Minutes Saved	14	16	14	16	16	16	21	23	16	17	15	17
n=	na	na	na	na	196	289	190	93	295	275	250	222

Table 21 displays the percentage of commuters who report that having the carpool lane on their route influences their decision to rideshare and if they would continue to rideshare if the HOV lane was removed. Regarding the influence of carpool lanes, the 2005 results are consistent with findings in the past three years with about 50% reporting that a carpool lane influences their decision to use an HOV mode. This is significantly lower than pre-2002 results that showed that at least 60%) were influenced to use their HOV mode by the presence of carpool lanes. This indicates that the influence of carpool lanes is relative to travel speeds in the other travel lanes.. The percentage of respondents indicating they would no longer carpool or use transit without a carpool lane is at its lowest level but still greater than 50%.

Table 21 – Carpool Lane and Commute Mode Choice

	1999	2000	2001	2002	2003	2004	2005		
Did a	Did a carpool lane influence your decision to use an HOV								
mode?	mode?								
Yes	60%	60%	69%	51%	51%	47%	54%		
No	40%	39%	31%	46%	47%	49%	44%		
Not	0%	1%	0%	3%	2%	3%	2%		
Sure									
n=	289	190	118	358	346	305	271		
Would	l you co	ntinue t	o use an	HOV r	node wi	thout a			
carpoo	ol lane?								
Yes	64%	66%	60%	58%	61%	63%	53%		
No	26%	22%	32%	29%	25%	20%	26%		
Not	9%	12%	8%	13%	15%	17%	21%		
sure									
n=	289	190	118	358	345	301	271		

County Comparisons

Santa Clara residents are the most likely to report having a carpool lane along their route to work (Table 22). Napa, San Francisco, and San Mateo county residents have the lowest level of access to carpool lanes.

Of those commuters who have a carpool lane along their route, only Solano and Napa residents are more likely to use it than the regional average (taking the standard error rate of these sample sizes into account). Solano County commuters make some of the longest trips in the region and many of them travel along the congested Interstate 80 corridor.

Of the commuters using carpool lanes, 87% said the carpool lanes save them time (n = 222). Only San Francisco residents vary from this average with any statistical significance. Only 69% report that their use of the carpool lane saves time.

The hope is that carpool lanes encourage commuters to rideshare, thus influencing more efficient use of the roadway system. About half of respondents regionwide say that it does encourage them. Sample sizes are small at the county level, but respondents from Marin, Sonoma, San Mateo, and San Francisco are less likely to be influenced than respondents from other counties and on average.

Table 22 – Carpool Lane Influence by County

County/Region	Access To	Use of	Save Time	Influence
	Carpool Lane	Carpool Lane		Decision
Santa Clara (n=402, 226, 36, 36)	57%	16%	94%	61%
Marin (n=403, 198, 43, 43)	50%	22%	81%	40%
Contra Costa (n=410, 190, 37, 37)	47%	20%	87%	57%
Alameda (n=400, 176, 36, 36)	45%	21%	83%	61%
Region (n=3,618, 1,425, 271, 271)	39%	19%	87%	54%
Solano (<i>n</i> =401, 125, 32, 32)	31%	26%	88%	47%
Sonoma (n=400, 102, 25, 25)	26%	25%	88%	36%
San Mateo (n=400, 84, 16, 16)	22%	19%	81%	38%
San Francisco (<i>n</i> =400, 70, 13, 13)	18%	19%	69%	31%
Napa (n=401, 68, 20, 20)	17%	29%	90%	55%

Carpool Dynamics

The average carpool size is 2.5 persons (including the driver, n=234). If vanpoolers are included in the calculation the average increases to 2.7 persons per vehicle (n=240). For vanpools only, the average is 10 persons per van (n=6). Co-workers and household members are the most common types of participants in carpools (Table 23). Casual carpoolers (i.e., carpools formed near transit stops on an informal basis with different drivers and passengers each day) make up approximately 5% of carpools.

Table 23 – Carpool Make Up

Relationship	2003	2004	2005
Co-workers	42%	39%	45%
Household Members	33%	40%	34%
Friends or Neighbors	6%	11%	11%
Casual Carpool	8%	4%	5%
Non-Household Relative	7%	5%	4%
Other	4%	2%	0%
	n=222	n=245	n=241

Approximately 70% (n = 241) of carpoolers have been participating in a carpool for more than a year (Table 24). Over 50% have been participating for more than two years. The most common meeting location (76%) is at the home of one of the participants (Table 25). Only 8% of carpools use a Park and Ride Lot.

Table 24 – Carpool Duration

Duration	Percentage
Less than a month	1%
1 month to less than 6 months	10%
6 months to less than a year	19%
More than a year but less than two	20%
2 to 5 years	34%
6 to 10 years	9%
11 years or more	8%
Don't Know	0%
	n=241

Table 25 – Where Do You Meet Your Carpool or Vanpool

Meeting Place	Percentage
Home	76%
In Route	13%
Park and Ride lot	8%
Work	2%
Daycare/School	0%
It varies	0%
	n=241

Telecommuting

About a quarter (24%, n=3,618) of respondents have the option to telecommute rather than travel to work. This has been very consistent over the last five years with between 22% and 24% of employees having the option to telecommute. About 92% of workers (n=848) who have the opportunity to telecommute take advantage of it. Of those who telecommute:

- 18% do so one day per month,
- 39% do so two to four days per month,
- 34% do so five or more days per month.

The average telecommuter does so nearly five days per month (4.9, n=848), which is consistent with 2004 findings. This isslightly lower than earlier years, which showed that people telecommuted an average of between 5 and 6 days per month.

Since one goal of telecommuting is to reduce vehicle trips, the survey asked respondents if they made more, the same or fewer trips on days when they telecommute compared with days when they travel to work. In 2005, nearly seven out of 10 telecommuters reported making fewer vehicle trips (Table 26, n = 811). Although there have been fluctuations from year to year, the long-term pattern is clear—most telecommuters make fewer trips on days they telecommute.

Table 26 – Trips Made on Telecommuting Days

	1998	1999	2000	2001	2002	2003	2004	2005
Fewer	60%	67%	74%	57%	69%	66%	71%	71%
Same	35%	24%	20%	31%	22%	28%	24%	24%
More	5%	9%	7%	13%	9%	6%	6%	4%
n=	159	674	645	571	726	713	763	811

Changing Commute Conditions

Responses appear to mirror economic conditions. When the economy was booming (1999–2001), commuters indicated that travel conditions were getting worse. In 2002, perceived commute conditions began to change for the better as the economy slowed. The percentage of respondents indicating conditions were "better" was greater than the percentage indicating conditions were "worse" for survey years 2002-2004. The findings for 2005 show that, while the economy has not completely recovered, the perception has shifted back to a greater percentage of commuters seeing conditions worsening instead of improving (21% versus 19%). The majority (60%) feel that conditions have stayed the same (Table 27).

Table 27 – Commute Conditions

	1999	2000	2001	2002	2003	2004	2005
Better	17%	14%	14%	29%	30%	23%	19%
Same	51%	43%	42%	46%	52%	58%	60%
Worse	32%	44%	43%	25%	18%	20%	21%
n=	3,606	3,529	3,517	3,479	3,519	3,544	3,565

The most commonly cited reason for improved conditions is "moved home/changed job or work location" (34%, Table 28). The second most common answer is "lighter traffic" (25%), which was the most common reason for the previous three years. Sixty percent of respondents cited this reason in 2002 and it has been steadily dropping ever since. For those whose commute has gotten worse, "heavier traffic" remains the most commonly cited reason. More than half of respondents indicated traffic is heavier than in the past. This is similar to previous years but well below the 1999-2001 period when over 70% of respondents indicated that traffic had gotten heavier.

Table 28 – How Commute Has Gotten Better or Worse

Better		Worse	
Moved home/changed job or job location	34%	Traffic heavier	55%
Traffic lighter	25%	Moved home/changed job or job location	12%
Changed commute route	10%	Public transit more crowded/slower	7%
Changed travel mode	8%	Construction delays	6%
Roadway improvements	8%	Cost	5%
Commuting at a different time	7%	More road maintenance	3%
Improved/new public transit service	3%	Changed commute route	3%
Less road maintenance work	1%	Commuting route at different time	3%
Lower cost	1%	Bad drivers	3%
Transit less crowded	1%	Other	2%
Other	1%	Changed travel mode	1%
Times mentioned = 773		Times mentioned = 934	•

County Comparisons

When asked if their commute conditions had gotten better, stayed the same or worsened in the last year, commuters in all counties are most likely to say that conditions had stayed the same. In six counties (Alameda, Contra Costa, Marin, Napa, Solano and Sonoma), more commuters believe their commute conditions worsened in the last year than believe they improved. In Santa Clara and San Mateo counties more commuters feel their commute conditions improved than feel they worsened. In San Francisco County, an equal number of people say they improved as say they worsened. (Table 29).

	<u> </u>			
County	Better	Same	Worse	
Solano	22%	47%	30%	
n=392				
Alameda	20%	58%	22%	
n=394				
Santa Clara	19%	63%	17%	
n=394				
Contra Costa	19%	53%	28%	
n=409				
San Mateo	18%	66%	16%	
n=398				
San Francisco	17%	66%	17%	
n=390				
Marin	16%	61%	24%	
n=396				
Napa	15%	62%	22%	
n = 381				
Sonoma	15%	58%	26%	
n=397				

Respondents commuting by public transit, carpool or bicycle on a regular basis were asked if it is easier, about the same or more difficult to use those modes now than it was a year ago. Transit users' opinions changed little over the last year (Table 30). Bicyclists are the most positive about the use of their mode and show improvement compared with last year. Many carpoolers also indicate that their commutes improved since last year. None of the results are significantly different from last year's results.

Table 30 – Ease of Using Transit, Carpooling and Bicycling for Work Trip

	Easier	More Difficult	Same
Transit	17%	18%	65%
n=454			
Carpool	20%	6%	74%
n=220			
Bicycle*	24%	12%	65%
n=74			

^{*} note small sample size for bicycle respondents

The survey asked commuters who drive alone to work as their primary mode how possible it would be for them to use an alternative: public transit, carpool or bicycle. As shown in Table 31, carpooling is possible for 36% of respondents. Riding public transportation or a bicycle is less possible, but about one-quarter (28% and 24% respectively) reported that they could use those modes.

Table 31 – How possible is it to use a Commute Alternative?

Mode	Percentage possible
Carpool	36%
Public Transit	28%
Bicycle	24%
	n=2,195

In order to determine what might motivate commuters who drive alone to work to try another commute mode, the survey asked a series of questions outlined in Table 32. As shown, commuters are more likely to be influenced by a savings of 15 minutes (59%) than by \$100 per month (49%). Considering that the average person who uses a carpool lane reports saving 17 minutes (Table 20), this indicates a marketing opportunity. People also would be interested in ridesharing if there were an easy way to find a partner (62%) or if they already knew the people they could carpool with (78%). These answers provide guidance for the promotion of the Regional Rideshare Program and other programs that promote the use of alternative to driving alone.

Table 32 – Encouraging Commute Alternatives

	Percentage "Yes"	Sample Size
If you could save \$25 per month would you be willing to try	41%	2,131
carpooling or use public transit to get to work?		
If you could save \$50 per month would you be willing to try	42%	1,778
carpooling or use public transit to get to work?		
If you could save \$100 per month would you be willing to try	49%	1,575
carpooling or use transit to get to work?		
If you could decrease your travel time by up to 15 minutes a	59%	2,021
day each way, would you be willing to carpool or use public		
transit to get to work?		
If there was an easy way to find carpool partners, would you be	62%	2,140
willing to try carpooling to work?		
Would you more willing to carpool if you knew the person	78%	2,144
who you could carpool with?		

Employer Profile

Like the previous three years eight of 10 respondents (80%, n=3,584) have free all-day parking available at or near their worksite. The influence on mode choice of destinations with and without free parking is substantial. Most drive alone commuters (88%, Table 33) have free parking at their work site; while most commuters who get to work by public transit do not (31%). Looking at the data the other way around, locations with free parking have a drive alone rate of 83% and a public transit rate of 5%, while locations

⁷ Although parking is the variable identified here, other conditions associated with parking are likely to have an influence on mode choice. In other words, paid parking may not be the causative variable itself—it may simply identify areas with specific characteristics. For example, in areas such as downtown San Francisco where free parking is scarce, there is also more transit service, more amenities within walking distance of offices and significant local congestion. The combination of conditions is what most likely influences behavior rather than any single factor.

without free parking have a drive alone rate of 41% and a public transit rate of 43% (Table 33A).

Table 33 – Respondents with Free Parking by Travel Mode

	Free Parking	n=
	Available	
Drive Alone	88%	2,432
Carpool	82%	505
Transit	31%	474
Other	68%	207

Table 33A – Mode Split by Availability of Free Parking

	Free Parking Available	No Free Parking
Drive Alone	75%	37%
Carpool	14%	12%
Transit	5%	43%
Other	5%	9%
n=	2,852	732

The percentage of employers who encourage employees to use transit, carpool, bicycle and walk to work is consistent with earlier years (Table 34). *Commute Profile* provides only an estimate of employer involvement because survey responses are depend on respondents' awareness and understanding of what their employers do. The sampling methodology is also designed to be representative of commuters from the nine counties—not necessarily of Bay Area employers. With this consideration, the data indicate that employers are involved in providing commute assistance to their employees. The most common types of programs employers operate to encourage the use of commute alternatives are transit sales/subsidies and carpool or vanpool programs (Table 35). This question also received a number of "other" answers such as management setting an example by using commute alternatives, hosting events like Bike-to-Work Day, and locating near transit and not providing parking.

Table 34 – Employers That Encourage Use of Commute Alternatives

	1994	1995	1996	1998	1999	2000	2001	2002	2003	2004	2005
Employers with	34%	39%	41%	36%	39%	39%	41%	40%	39%	39%	39%
Programs											
n=	3,056	382	3,295	1,516	3,530	3,472	3,460	3,429	3,446	3,598	3,477

Table 35 – Types of Employer Encouragement

Encouragement	Percentage
Public transit ticket sales/subsidies	20%
Carpool and/or vanpool program	17%
Special literature/memos/emails	16%
Tax breaks (Commuter Check)	12%
Incentives/rewards	11%
Shuttle service	7%
Bike lockers and showers	6%
Special carpool parking	5%
Flexible hours	3%
Other	1%
Guaranteed ride home	1%
	Times mentioned=1,898

The drive-alone rate is about 12% points lower at employer sites where the use of alternatives is encouraged (Table 36). The difference is consistent with 2004 data, but was greater than years previous to that when it was in the seven to eight percentage range. The difference in the rate of transit use is greatest. Much of what employers do to encourage the use of commute alternatives relates to transit, such as transit ticket sales, transit ticket subsidies, tax breaks, and choosing transit-accessible locations.

Table 36 – Commute Modes with and without Employer Encouragement

	Drive Alone	Carpool	Transit	Other
Employer Encourages	60%	15%	19%	7%
Alternative Modes				
n=1,366				
Employer Does Not Encourage	72%	13%	10%	5%
Alternative Modes				
n=2,111				

Smaller employers, those with 50 or fewer employees, accounted for the largest percentage of respondents (Table 37). Nearly two-thirds (60%) of respondents work for employers with 100 or fewer employees. The likelihood an employer will operate a program that encourages employees to use commute alternatives tends to increase with employer size.

Table 37 – Employer Size

Employer Size (# of employees)	Percent of Respondents Employed	Percent Encouraging Alternatives Use
0 - 50	48%	26%
51 – 100	12%	10%
101 – 500	20%	24%
More than 500	20%	40%
n=	3,567	1,351

The most common work location is Santa Clara County (27%), followed by San Francisco and Alameda (18% each, Table 38). In these counties, the most common work city locations are, not surprisingly, San Francisco (18%), San Jose (11%), and Oakland (5%, Table 39).

Table 38 – Work County

County	Percentage
Santa Clara	28%
San Francisco	19%
Alameda	19%
Contra Costa	10%
San Mateo	10%
Sonoma	6%
Marin	3%
Solano	3%
Napa	2%
	n=3618

Table 39 - Work City

City	Percentage
San Francisco	18%
San Jose	11%
Oakland	5%
Santa Clara	4%
Santa Rosa	3%
Sunnyvale	3%
Mountain View	2%
Fremont	2%
Berkeley	2%
Palo Alto	2%
Concord	2%
Walnut Creek	2%
Redwood City	2%
San Mateo	2%
Hayward	2%

Commuter Profile

Respondents are relatively evenly distributed between the age groups with the 30s, 40s and 50s each containing about one-quarter of the working population (Table 40). Since many people spend their 20s in school or seeking suitable direction, it is not surprising that less than half as many commute to work each day according to the survey.

Table 40 – Age

Age Range	Percentage
Less than 20	1%
In your 20's	12%
30's	24%
40's	28%
50's	27%
60 or older	9%
	n=3,590

The survey respondents are relatively evenly distributed among household income ranges. The largest group has a household income between \$101,000 and \$150,000 annually (Table 41).

Table 41 – Household Income

Income Range	Percentage
\$35,000 or less	12%
\$36,000 to \$50,000	15%
\$51,000 to \$65,000	12%
\$66,000 to \$80,000	15%
\$81,000 to \$100,000	14%
\$101,000 to \$150,000	19%
more than \$150,000	13%
	n=3,133

Slightly more male workers responded to the survey than female (Table 42). However, this is not outside the 2% error range expected of the survey.

Table 42 - Gender

Gender	Percentage
Male	51%
Female	49%
	n=3618

The most common ethnicity for Commute Profile respondents in 2005 is Caucasian (62%) followed by Asian (16%) and Hispanic/Latino (11%, Table 43).

Table 43 – Ethnicity

Ethnicity	Percentage
Caucasian	62%
African-American	7%
Asian	16%
Hispanic/Latino	11%
Pacific Islander	2%
Native American	1%
	n=3,468

Almost all respondents (96%) to this survey have a vehicle available for their commute "always" or "sometimes" (Table 44). For 90% a vehicle is always available. These numbers are consistent with 2004 data. Availability varies a bit from county to county. San Francisco stands out as being the least auto dependent. Approximately 14% of San Francisco residents "never" have a vehicle available for their commute which is lower than last year. The variation between other counties is small. Like last year, all Solano County respondents have vehicle availability at least some of the time.

Table 44 – Vehicle Availability by County

County	Always	Sometimes	Never	n=
Solano	97%	3%	0%	400
Napa	95%	4%	1%	410
Sonoma	95%	5%	1%	403
Contra Costa	94%	5%	1%	401
Santa Clara	93%	3%	3%	400
San Mateo	93%	4%	3%	400
Marin	92%	5%	3%	402
Regional Average	90%	6%	4%	3,618
Alameda	88%	7%	5%	401
San Francisco	75%	12%	14%	400

Communications Profile

Media

Respondents get their traffic, public transit and other transportation information from a wide variety of sources. Radio is the most popular source, followed by the Internet and television (Table 45, n = 3, 618).

Table 45 – Source of Transportation Information

Source	Percentage
Radio	42%
Internet	24%
TV	23%
Don't ever look	11%
Printed media/newspaper	5%
511 Telephone	4%
Public Transit agencies	4%
511.org (website)	3%
Don't know	3%
Word of mouth	2%
	n = 3618

Table 45 shows that 7% get transportation information from the 511 program. Subsequent survey questions, however, reveal that 19% (n = 3,618) have used the 511 phone or web service. There are two reasons for this seeming discrepancy. First, some respondents in Table 45 could have indicated the Internet as a source of transportation information, without specifically identifying 511.org. Second, some respondents may have only cited their primary source of transportation information in the Table 45, even though respondents were allowed to provide more than one answer.

Tables 46-48 display the most common radio stations listened to, television stations watched and newspapers read by the Bay Area's commuting population. The radio stations people listen to most frequently are fairly well spread out, but those most often mentioned are KQED, KCBS and KGO. The television stations watched most frequently are more clustered, probably because there are fewer available to individuals without special television services (cable, satellite, etc.); the most commonly mentioned are KTVU and KGO. Not surprisingly in the San Francisco Bay Area, the most popular newspapers read are the San Francisco Chronicle and the San Jose Mercury. Responses in Tables 46 – 48 total more than 100%, because respondents provided more than answer.

Table 46 – Radio Stations

Station	Percentage
KQED	14%
KCBS	13%
KGO	12%
KFOG	8%
KLLC	7%
KNBR	6%
KOIT	6%
KFRC	5%
KKSF	5%
KISQ	5%
K101	4%
KMEL	4%
KBLX	4%
KYLD	4%
KZBR	4%
KITS	4%
KSFO	3%
KDFS	3%
The Bone	3%
KPFA	2%
KZST	2%
Sacramento Area	3%
Don't know	2%
Doesn't listen to the radio	6%
	n = 3,618

Table 47 – Television Stations

Station	Percentage
KTVU	20%
KGO	17%
KPIX	14%
KRON	13%
Public Television	9%
NBC	6%
FOX	5%
KNTV	5%
ABC	5%
CBS	4%
Don't watch TV	12%
Don't know	3%
Other	46%
	n = 3,618

Table 48 – Newspapers

Paper	Percentage
SF Chronicle	29%
SJ Mercury	19%
Contra Costa Times	8%
New York Times	6%
Press Democrat	5%
Oakland Tribune	4%
Wall Street Journal	3%
ARGUS	3%
-On the Internet Various	3%
SF Examiner	2%
Daily Review	2%
Marin Independent	2%
Don't read newspapers	22%
Other	4%
	n = 3,618

Internet

Most respondents (85%, n=2,824) report having Internet access that they can use for occasional personal business. Table 49 displays the location of respondents' Internet access. Nearly three-quarters (71%) have access to the Internet both at home and at work. Only 8% do not have access at either location, 14% have access only at home, and 7% have access only at work.

Table 49 – Location of Regular Internet Access

Internet Access	Percentage
At Home	14%
At Work	7%
Both	71%
Neither	8%
	n=3,617

Type of Travel Info

Table 50 displays the main types of travel information that people seek from radio, TV, and the Internet. Not surprisingly, traffic is by far the most frequent answer (67%) followed by public transportation (10%). Table 51 breaks down the main information topics to show the specific information people want.

Table 50 – Main Information Topic Sought

Topic	Percentage
Traffic	67%
Public Transit	10%
Do not seek	9%
Weather	5%
Directions	3%
Don't know	3%
Other	1%
Rideshare (carpool/vanpool)	< 1%%
Biking	< 1%%
	n=3618

Table 51 – Specific Travel Information Desired by Topic

Type of Travel Info	Percentage	n=
Traffic		
Traffic congestion map	63%	2,356
Traffic collisions	32%	2,356
Traffic estimated driving time	20%	2,356
Traffic alternate route information	13%	2,356
HOV lane maps	6%	2,356
Traffic / weather	5%	2,356
Traffic: alternative transportation options	2%	2,357
Transit		
Transit schedule and route map	54%	355
Transit real time bus/ferry/train	39%	355
Transit announcements for delays and service changes	15%	355
Trip planning services	9%	355
Transit: how to get to popular destinations	2%	355
Rideshare (carpool/vanpool)		
Carpool benefits provided	40%	10
Casual carpooling information	30%	10
Carpool and vanpool matching	20%	10
Park & ride lot locations	20%	10
Bicycling		
Bike trip planner	71%	7
Bicycle safety	29%	7
Bike buddy matching	14%	7

Program Awareness Profile

Incentives and Subsidies

About one-quarter of respondents (23%, n=3,589) reported that they are aware of incentives and subsidies available to support people who use alternatives to driving alone. These respondents (n=840) named the incentives and subsidies listed in Table 52 as those they are aware of. The most common incentive named is Commuter Check and Wage Works, which are methods for providing tax-free transit benefits. Other often-mentioned incentives/subsidies are discount public transit passes, vanpool incentives, and carpool ride matching.

Table 52 – Incentives and Subsidies Named

Incentive and subsidies	Percentage
Commuter check, wage works	23%
Discount public transit pass	18%
Vanpool incentives	17%
Carpool ride matching	13%
HOV lane	9%
Carpool to BART	5%
Carpool script/coupon	5%
FasTrak	2%
EcoPass	2%
Guaranteed Ride Home	1%
Other	6%
	n=840

511 Traveler Information Service

Over 40% of respondents (43%, n=3,618) report some level of familiarity with 511 travel information services, and 9% are very familiar. Those familiar with 511 heard about the program through a variety of sources with the blue and white freeway information signs being the most common (26%, n=1,540) (Table 53). Radio ads and word of mouth are the next most common ways people heard about 511, with 22% and 16% of respondents citing these sources, respectively. The percentages in Table 53 add up to more than 100%, because respondents named more than one source.

Table 53 – Source of 511 Program Awareness

How Heard	Percentage
Freeway signs (blue & white)	26%
Radio ads	22%
Word of mouth	16%
Outdoor billboards	10%
News story	7%
Banners on street poles	7%
CHP TV ads	6%
Internet	5%
My employer	3%
Public Transit signs/ads	3%
Other	1%
	n = 1,538

Of those reporting some familiarity with 511, nearly half (45%, n=1,538) use the service. When asked what they use it for, 74% (n=697) said traffic information and 14% said public transportation information (Table 54). Eighty-nine percent of users (n=697) said they would recommend the service to other people seeking Bay Area traveler information.

Table 54 – Use of 511 Phone Service or Web Site

Use of 511	Percentage
Traffic	74%
Using public transit	14%
Directions	4%
Other - Specify	3%
Website information	2%
Airport Information	1%
Don' know	1%
Carpooling / Vanpooling	1%
Bicycling	0%
	n=697

Call Box

Seventeen percent of respondents (n=3,618) report having used a Call Box on the side of the road. Most (87%, n=593) said that their experience with the person who helped them on the Call Box phone was good or extremely good.

Freeway Service Patrol

Eleven percent (n= 3,594) reported using the Freeway Service Patrol (FSP). Of them, 95% (n=393) said their experience with the person who helped them on-site was good or extremely good.

Appendix A – Survey Instrument

COMMUTE PROFILE 2005 QUESTIONNAIRE	
	on research firm
Hello, my name is, with [contractor's name], a public opinic. We're talking to people about their commute experiences to help improve commute experiences.	nuting in the Bay
Area.	
1. In which county do you live?	
1. Alameda	
2. Contra Costa	
3. Marin	
4. Napa	
5. San Francisco	
6. San Mateo	
7. Santa Clara	
8. Solano	
9. Sonoma	
10. Other (end)	
 Are you 16 years or older and do you work 30 hours or more a week as a independent business person? Yes (skip to 6) No (skip to 3) May I speak with someone in your household who is? yes (skip to 6) no/not available now no one here matches criteria (end) 	nn employee or
4. no/decline	
4. What is the person's name:	
5. When is a good time to call:	(end)
6. Do you currently hold more than one job?	
1. Yes [If Yes: Please answer the questions in this survey with	respect to your
primary job and primary work site.]	
2. No	
7. How many days do you work each week?	
1 2 3 4 5 6 7	

8. How do you usually get to work? [select one]

01.	Drive alone	(skip to 10)
02.	Carpool	(skip to 10)
03.	Vanpool	(skip to 10)
04.	BART	(skip to 10)
05.	Bus	(skip to 10)
06.	Caltrain	(skip to 10)
07.	Altamont Commuter Express	(skip to 10)
08.	Capitol Corridor Train	(skip to 10)
09.	Light Rail	(skip to 10)
10.	Ferry	(skip to 10)
11.	Bicycle	(skip to 10)
12.	Motorcycle	(skip to 10)
13.	Walk	(skip to 10)
14.	Work at home/telecommute	(ask 9)
15.	Other	(skip to 10)

- 9. Is this a home-based business without any other regular work location outside your home?
 - 1. Yes (end)
 - 2. No
- 10. Would that be [response to Q7] days a week?
 - 1. yes (skip to Q12)
 - 2. no
- 11. How else do you get to work? [select up to 3 most frequently used]
 - 01. Drive alone
 - 02. Carpool
 - 03. Vanpool
 - 04. BART
 - 05. Bus
 - 06. Caltrain
 - 07. Altamont Commuter Express
 - 08. Capitol Corridor Train
 - 09. Light Rail
 - 10. Ferry
 - 11. Bicycle
 - 12. Motorcycle
 - 13. Walk
 - 14. Work at home/telecommute
 - 15. Other
- 12 You indicated that you normally commute to work by [response to Q8]. Is the entire trip made by [response to Q8] or is some other type of transportation combined with this on the same day to get from home to work?
 - 1. yes (same travel mode for entire trip)
 - 2. no (other type of transportation combined) (if Q8=1 skip to 19; if Q8=2 or 3 skip to 14; if Q8=4+ skip to 23)
 - 3. refused/don't know (if Q8=1 skip to 19; if Q8=2 or 3 skip to 14; if Q8=4+ skip to 23)

13. What other travel modes do you use? [select up to 3]

- 01. Drive alone
- 02. Carpool
- 03. Vanpool
- 04. BART
- 05. Bus
- 06. Commute Train
- 07. Light Rail
- 08. Ferry
- 09. Bicycle
- 10. Motorcycle
- 11. Walk
- 12. Work at home/telecommute
- 13. Other

 \blacksquare questions 14-18 for primary mode = carpool or vanpool (Q8 = 2 or 3) \blacksquare

14. Including yourself and the driver, what is the total number of persons usually in the vehicle?

15. With whom do you regularly carpool/vanpool? [read choices; select all that apply]

- 1. Household members (skip to 17)
- 2. Non-household relatives (skip to 17)
- 3. Co-workers
- 4. Friends, acquaintances, neighbors
- 5. Casual carpool with different people each day (skip to 17)
- 6. Other
- 7. Refused/Don't Know (skip to 17)

16. Did you meet your carpool/vanpool partners with the help with the help of a ridematching services, such as 511 Rideshare, RIDES or Solano Napa Commuter Information?

- 1. yes
- 2. no
- 3. Refused/Don't know

17. Where do you generally meet your carpool/vanpool partners?

- 1. Home
- 2. Park and Ride Lot
- 3. Daycare/School
- 4. In route
- 5. It varies
- 6. Other

18. How long have you been in a carpool or vanpool?

- 1. Less than a month
- 2. 1 month to less than 6 months
- 3. 6 months to less than a year
- 4. More than a year but less than 2
- 5. 2 to 5 years

- 6. 6 to 10 years
- 7. 11 or more years
- 8. Refused/Don't know

 \blacksquare questions 19-22 for primary mode = drive alone (Q8=1) \blacksquare

19. When you say you drive alone to work, do you mean . . . [read choices; select up to 3]

- 1. You sometimes have children?
- 2. You sometimes have other household skip to 21 members?
- 3. You sometimes have "others"? skip to 21
 4. You never have anyone with you? skip to 21
 5. Refused/Don't Know skip to 21

20. Are children with you for more than half of the trip?

- 1. yes
- 2. no
- 3. Refused/Don't know

21. How often do you have other people in the vehicle with you? [select one]

- 1. Three to five days per week
- 2. One to two days per week
- 3. Less than one day per week

22. What are your reasons for driving to work?

[select up to 3]

- 01. No practical public transit options
- 02. Comfort/relaxation
- 03. Travel time to and from work (fastest)
- No one to carpool with
- 05. Privacy
- 06 Having vehicle during work
- 07. Having vehicle before/after work
- 08. Having vehicle to take kids to daycare/school
- 09. Safety
- 10. Commuting costs
- Work hours/work schedule
- 12. Not being dependent on others
- 13. Want to get home in an emergency
- 14 Like to come and go as I please
- 15. Love to drive my car
- 16. Public transit not reliable
- 17. Public transit not frequent enough
- 18. Other: capture
- 19. Refused/Don't Know

[▶ Q23 for other than drive alone respondents: Q8<>1 ◀]

23. What are your reasons for [response to Q8]? (select up to 3)

- 01. No practical public transit options
- 02. Comfort/relaxation
- 03. Travel time to work (fastest way)
- O4 Can use carpool (HOV, carpool) lane
- 05. Don't own a car
- 06 Having vehicle during work
- 07. Discounts available for using public transit (Commuter Check)
- 08. Having vehicle to take kids to daycare/school
- 09. Safety (personal or from accident)
- 10. Commuting costs
- 11. Work hours/work schedule
- 12. Too far to public transit
- 13. Enjoy walking or biking—getting exercise
- 14. No parking available or parking too expensive
- 15 Enjoy private time driving to work
- 16 Environment (reduce pollution/save energy)
- 17. Less stressful
- 18. Enjoy talking to someone/company
- 19 Live close to work
- 20 Other: capture
- 21 Refused/Don't Know

 \bigcirc questions 24-29 for primary mode = drive alone (Q8=1) \triangleleft

24. If you could save \$25 per month would you be willing to try carpooling or use public transit to get work?

(GET ANSWER, THEN ASK): Would that be <u>very</u> "willing/unwilling" or <u>somewhat</u> "willing/unwilling"?

1. Very willing	(skip to 27)
2. Somewhat willing	(continue)
3. Somewhat unwilling	(continue)
4. Very unwilling	(continue)
5. Refused/Don't know	(continue)

25. If you could save \$50 per month would you be willing to try carpooling or use public transit to get work?

(GET ANSWER, THEN ASK): Would that be <u>very</u> "willing/unwilling" or <u>somewhat</u> "willing/unwilling"?

1. Very willing (skip to 27)
2. Somewhat willing (continue)
3. Somewhat unwilling (continue)

4. Very unwilling	(continue)
5. Refused/Don't know	(continue)

26. If you could save \$100 per month would you be willing to try carpooling or use public transit to get work?

(GET ANSWER, THEN ASK): Would that be <u>very</u> "willing/unwilling" or <u>somewhat</u> "willing/unwilling"?

1. Very willing	(continue)
2. Somewhat willing	(continue)
3. Somewhat unwilling	(continue)
4. Very unwilling	(continue)
5. Refused/Don't know	(continue)

27. If you could decrease your travel time by up to 15 minutes a day each way, would you be willing to carpool or use public transit to get work?

(GET ANSWER, THEN ASK): Would that be <u>very</u> "willing/unwilling" or <u>somewhat</u> "willing/unwilling"?

1. Very willing	(continue)
2. Somewhat willing	(continue)
3. Somewhat unwilling	(continue)
4. Very unwilling	(continue)
5. Refused/Don't know	(continue)

28. If there was an easy way to find carpool partners, would you be willing to try carpooling to work?

(GET ANSWER, THEN ASK): Would that be <u>very</u> "willing/unwilling" or <u>somewhat</u> "willing/unwilling"?

1. Very willing	(continue)
2. Somewhat willing	(continue)
3. Somewhat unwilling	(continue)
4. Very unwilling	(continue)
5. Refused/Don't know	(continue)

29. Would you be more willing to carpool if you knew the person who you could carpool with?

(GET ANSWER, THEN ASK): Would that be <u>very</u> "willing/unwilling" or <u>somewhat</u> "willing/unwilling"?

1. Very willing	(continue)
2. Somewhat willing	(continue)
3. Somewhat unwilling	(continue)
4. Very unwilling	(continue)
5. Refused/Don't know	(continue)

[▶ all respondents ◀]

30. Is your commute better, about the same or worse now than it was a year ago? [select one

- 1. extremely better
- 2. better

3. about the same	(skip to 34)
4. worse	(skip to 33)
5. extremely worse	(skip to 33)
6. Refused/Don't Know	(skip to 34)

31 . **How has it gotten better?** [select a maximum of 3]

01. traffic lighter

(1+= skip to

34)

- 02. roadway improvements
- 03. changed travel mode
- 04. moved home/changed job or job location
- 05. changed commute route
- 06. commuting at different time
- 07. less road maintenance work
- 08. weather improved
- 09. improved/new public transit service
- 10. public transit less crowded (fewer people)
- 11. availability of better information on traffic/travel conditions
- 12. other
- 13. Refused/Don't Know

33. How has it gotten worse? [select a maximum of 3]

- 01. traffic heavier
- 02. construction delays
- 03. changed travel mode
- 04. moved home/changed job or job location
- 05. changed commute route
- 06. commuting at different time
- 07. more road maintenance
- 08. weather worse
- 09. public transit more crowded/slower
- 09. other
- 10. Refused/Don't Know

34. How would you rate the condition of Bay Area roads? Use a scale of 1 to 5 with 1 being smooth, no bumps 5 being excessively rough?

1

2

3

4

5

refused/don't know

[► Q35-36 for public transit only: Q8=4-10 ◀]

- 35. Would you say that it is easier, about the same or more difficult to use public transit to get to work now than it was a year ago? [select one]
 - 1. extremely easier
 - 2. easier
 - 3. about the same
 - 4. more difficult
 - 5. extremely more difficult
 - 6. Refused/Don't Know
- 36. How would you rate the condition of public transit vehicles? Use a scale of 1 to 5 with 1 being excellent working condition to 5 being in dire need of repair?

1

2

3

5

refused/don't know

 \triangleright Q37 for carpool only: Q8=2. \triangleleft

- 37. Would you say that it is easier, about the same or more difficult to carpool to work now than it was a year ago? [select one]
 - 1. extremely easier
 - 2. easier
 - 3. about the same
 - 4. more difficult
 - 5. extremely more difficult
 - 4 refused/don't Know

[► Q 38 for bicycle commuters only: Q8=11 ←]

- 38. Would you say that it is easier, about the same or more difficult to bicycle to work now than it was a year ago? [select one]
 - 1. extremely easier
 - 2. easier
 - 3. about the same
 - 4. more difficult
 - 5. extremely more difficult
 - 4. Refused/Don't Know
- 39. About how many miles do you travel to work on average, one-way? <u>average=16</u> miles
- 40. How many minutes does your commute to work take door to door? average=29minutes

2. No

41. How often does your commute trip take the amount of tim	ne you expect it to?
1. frequently takes less time	· -
2. occasionally takes less time	
3. usually takes the amount of time I expect	
4. occasionally takes more time	
5. frequently takes more time	
42. What time do you normally start work?	
42a. AM or PM	
43. How flexible would you say your arrival time at work is?	
1. extremely flexible	
2. flexible	
3. neutral	
4. inflexible	
5. extremely inflexible	
6. refused/don't know	
44. How flexible would say your departure time from work is?	•
1. extremely flexible	
2. flexible	
3. neutral	
4. inflexible	
5. extremely inflexible	
6. refused/don't know	
45. Is there a special carpool lane, that can be used only by carpo	pols, vanpools and buses, along
your route to work?	
1. Yes	
2. No	(skip to 51)
3. Refused/Don't Know	(skip to 51)
46. Do you regularly use the carpool lane to get to work?	
1. Yes	(-1-:- 4- 51)
2. No	(skip to 51)
3. Refused/Don't Know	(skip to 51)
47. Does the carpool lane save you time in getting to work?	
1. Yes	
2. No	(skip to 49)
3. Refused/Don't Know	(skip to 49)
48. How many minutes does it save you?	
49. Did the carpool lane influence your decision to carpool or	.1 11.4 40

3. Refused/Don't Know

пос	1. extremely likely 2. somewhat likely 3. neutral/not sure 4. unlikely 5. extremely unlikely 6. refused/don't know	
51 .	What is the zip code where you live?	
	[>> ask 52 only if they do not know their home zip cod	e in 51 ⑷]
52 .	What city do you live in?	
53.	What is the zip code where you work?	
54	[>> ask 54 only if they do not know their work zip code. What city do you work in?	
55.	Is there free all-day parking at or near your worksite? 1. Yes 2. No 3. Refused/Don't Know	
56.	How many employees work for your company at your site? 1. 0 -50 2. 51-100 3. 101-500 4. more than 500 5. Refused/Don't Know	
57.	Does your employer encourage employees to use public transit, to work? 1. Yes	carpool, bicycle or walk
	2. No3. Refused/Don't Know	(skip to 59) (skip to 59)
	58. How does your employer encourage the use of these tra maximum of 5]	
	1.	carpool and/or vanpool
	program 2. sales/subsidies	public transit ticket
	3. 4. 5. 6. 7.	guaranteed ride home bike lockers/showers flexible hours special carpool parking incentives/rewards

50. How likely are you to continue to carpool or ride public transit if the carpool lane did

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8.	tax breaks (Commuter
Check)	`
9.	other
10.	refused/don't know

- 59. As part of your employment, do you have the opportunity to work at home instead of going to your regular place of work?
 - 1. Yes

2. No (skip to 62)
3. Refused/Don't Know (skip to 62)

- 60. Approximately how many <u>days per month</u> do you work at home instead of at your regular place of work?
- 61. Would you say you make more, fewer or about the same number of trips with your car on days that you work at home? [select one]
 - 1. More
 - 2. Fewer
 - 3. Same
 - 4. Refused/Don't Know

 \blacksquare questions 62-67 for primary mode = drive alone Q8=1 \blacksquare

62. How possible would it be for you to carpool at least one or two days a week? Would it be . . . [read choices; select one]

1. extremely possible (skip to 64)
2. possible (skip to 64)

- 3. neutral/not sure
- 4. impossible
- 5. extremely impossible
- 6. Refused/Don't Know (skip to 64)
- **63.** Why is it difficult to carpool to work? [select a maximum of 3]
- 01. Takes too much time
- 02. Desire privacy
- 03. Need vehicle during work
- 04. Need vehicle before/after work
- 05. Transport children
- 06. Safety
- 07. Work irregular hours
- 08. Work overtime
- 09. Prefer to drive alone
- 10. Can't find carpool or vanpool partners
- 11. Never considered carpooling
- 12. I don't like coordinating with other people.
- 13 Other
- 14. Refused/Don't Know

64. How possible would it be for you to use public transit at least one or two days a week? Would it be . . . [read choices; select one]

extremely possible
 possible
 (skip to 66)
 (skip to 66)

- 3. neutral/not sure
- 4. impossible
- 5. extremely impossible
- 6. Refused/Don't Know (skip to 66)

65. Why is it difficult to use public transit to get to work? [select a maximum of 3]

- 01. Takes too much time
- 02. Desire privacy
- 03. Need vehicle during work
- 04. Need vehicle before/after work
- 05. Transport children
- 06. Safety
- 07. Work irregular hours
- 08. Work overtime
- 09. Public transit unreliable
- 10. Prefer to drive alone
- 11. Cost/ too expensive
- 12 No service available on my commute
- 13 Never considered using public transit
- 14 Don't know how to use public transit
- 15. Other
- 16. Refused/Don't Know

66. How possible would it be for you to bicycle all or part of the way to work at least one or two days a week? Would it be ... [read choices; select one]

extremely possible (skip to 68)
 possible (skip to 68)

- 3. neutral/not sure
- 4. impossible
- 5. extremely impossible
- 6. Refused/Don't Know (skip to 68)

67. Why is it difficult to ride a bicycle to work? [select a maximum of 3]

- 01 I don't ride or own a bike
- 02 Too far to ride
- 03 Can't ride in work cloths
- 04 Don't feel safe riding to work
- No safe place to park/lock my bike
- No place to change/shower at work
- 07 Takes too much time
- Need car at work or before/after work
- Need to get in better shape first
- 10 Never even considered it
- 11 Other

12 Refused/ Don't know

[▶ questions for all respondents Q1=1-9 ◀]

68. Are you aware of any incentive or subsidy programs that support the use of alternatives to driving alone?

- 1. yes
- 2. no (skip to 70)
- 3. refused/don't know (skip to 70)

69. Can you name any of the available incentives or subsidies?

- 1. Vanpool incentives
- 2. Guaranteed ride home
- 3. Discount public transit tickets
- 4. Commute Check
- 5. Eco Pass
- 6. Carpool to BART
- 7. Carpool script
- 8. Carpool ridematching
- 9. Other
- 10. No/don't know
- 11. Refused

70 Where do you normally get information on traffic, public transit and other transportation questions you might have?

- 1. Radio
- 2. TV
- 3. Internet
- 3. 511 Telephone
- 4. 511 .org (website)
- 5. Other

71. How familiar are you with the 511 travel information service? Use a scale of 1 to 5 with 1 being not at all familiar and 5 being very familiar?

1 (skip to 76)

2

3

4

+

refused/don't know

72. How did you hear about 511?

- 1. Outdoor billboards
- 2. Banners on street poles
- 3. Freeway signs (blue and white)
- 4. CHP TV ads
- 5. Radio ads

- 6. My employer
- 7. News story
- 8. Other
- 9. Don't remember
- 73. Have you ever used the 511-phone service or visited 511.org?
- 1. Yes 2%
- 2. No 98% (skip to 76)
 3. Not Sure <1% (skip to 76)
- 74. What do you primarily use 511 information for?
- 1 Traffic
- 2. Carpooling/Vanpooling
- 3. Bicycling
- 4. Using public public transit
- 5. Airport Information
- 6. Other [capture]:
- 75. Would you recommend the 511 service to other people seeking Bay Area travel information?
- 1. Yes
- 2. No
- 3. Not sure
- 76. When thinking about the kinds of travel information you get from radio, TV, or on the Internet, what is the main topic of information (e.g., traffic, public transit, ridesharing, etc.) MOST often seek?
- 1. Traffic
- 2. Public transit
- 3. Rideshare (carpool/vanpool)
- 4. Biking

5. Other (skip to 78)
5. None/Not Sure (skip to 78)

[ask everyone who answered 1-4 to Q76]

77. Regarding [response to Q76] information, what information are you specifically most interested in having available? [Choose up to three for one of the following four categories]

Traffic

- 1. Estimated Driving Time On Your Commute
- 2. Traffic Congestion Map
- 3. FasTrak Info
- 4. HOV Lane Maps
- 5. Alternative Route Information
- 6. Information on Alternative Transportation Options

7. Other

8. Refused/Don't know

Public transit

- 1. Real-time Bus/Train/Ferry Departure/Arrival Information
- 2. Announcements for Delays and Service Changes
- 3. Trip Planning Services
- 4. Schedules & Route Maps
- 5. Fare Info
- 6. How to Get To Popular Destinations
- 7. Parapublic transit Information
- 8. Other
- 9. Refused/Don't know

Rideshare

- 1. Carpooling Benefits Provided by your employer
- 2. Other Employer Benefits, such as Guaranteed Ride Home or Reserved Carpool Parking
- 3. Carpool or Vanpool Matching
- 4. Casual Carpooling Information
- 5. HOV Lanes Maps
- 6. Park & Ride Lot Locations
- 7. Other
- 8. Refused/Don't know

Biking

- 1. Bike Trip Planner
- 2. Taking Bikes on Public transit
- 3. Bicycle Safety
- 4. Bicycles on Bridges
- 5. Bicycling Organizations
- 6. List of Bay Area Bike Maps
- 7. Bike Buddy Matching
- 8. Other
- 8. Refused/Don't know

78. Have you ever used a Call Box on the side of the road?

- 1. Yes
- 2. No (skip to 79)
- 3. Refused/Don't know (skip to 79)

78a. How would you rate your overall experience with the person who helped you over the phone?

- 1. Extremely good
- 2. Good
- 3. Neutral / not sure
- 4. Bad
- 5. Extremely bad
- 6. Refused/Don't know

79. Have you ever used the Freeway Service Patrol (FSP)?

- 1. Yes
- 2. No (skip to 81)
- 3. Don't know (skip to 81)

80. If yes, how would you rate your overall experience with the person who helped you on site?

- 1. Extremely good
- 2. Good
- 3. Neutral / Not Sure
- 4. Bad
- 5. Extremely bad
- 6. Refused/Don't know

81. Do you have regular access to the Internet at home, at work, both or neither?

- 1. home (skip to 82)
- 2. work
- 3. both
- 4. neither (skip to 82)
 5. refused/don't know (skip to 82)

81a. Can you use the Internet at work for occasional personal business?

- 1. yes
- 2. no
- 3. refused/don't know

82. Do you always, sometimes or never have a vehicle available for getting to work?

- 1. Always available
- 2 Sometimes available
- 3. Never available
- 4. Refused/Don't Know

83. Which radio stations do you listen to most frequently?

- 1. KGO 810 AM 2. KOIT 96.5 FM 3. KMEL 106.1 FM
- 4. KCBS 740 AM

5. KQED 88.5 FM (NPR or National Public Radio)

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6. KSFO	560 AM	
7. KYLD	94.9 FM	(Wild)
8. KDFC	102.1 FM	
9. KFRC	99.7 FM	(Oldies)
10. KNBR	680 AM	(The Sports Leader)
11. KKSF	103.7 FM	(Smooth Jazz)
12. KFOG	104.5 FM	
13. KZBR	95.7 FM	(The Bear)
14. KISQ	98.1 FM	(Kiss)
15. K101	101.3 FM	(Star)
16. KLLC	97.3 FM	(Alice)
17. Other		
18. Don't listen	to radio	

84. Which TV stations do you watch most frequently?

1. KTVU	Channel 2
2. KRON	Channel 4
3. KPIX	Channel 5
4. KQED	Channel 9
5. KGO	Channel 7
6. KNTV	Channel 11
7. KDTV	Channel 14
8. KBWB	Channel 20
9. KICU	Channel 36
10. KBHK	Channel 44
11. Other	

19. Refused/Don't know

- 12. Don't watch TV
- 13. Refused/Don't know

85. Which newspapers do you read most frequently?

- 1. Argus
- 2. Contra Costa Times
- 3. Daily Review
- 4. East Bay Express
- 5. Marin Independent Journal (IJ)
- 6. Oakland Tribune
- 7. Press Democrat
- 8. San Francisco Chronicle
- 9. San Francisco Bay Guardian
- 10. San Jose Mercury News
- 11. San Mateo County Times
- 12. Tri-Valley Herald
- 13. Vallejo Times-Herald
- 14. Other
- 15. Don't read newspaper
- 16. Refused/Don't know

86. With what ethnic group do you identify: Caucasian, African-American, Asian, Hispanic, Pacific Islander or another group?

- 1. Caucasian
- 2. African-American
- 3. Asian
- 4. Hispanic / Latino
- 5. Pacific Islander
- 6. Other
- 7. Refused/Don't know

87. How old are you? Are you ...

- 1. Less than 20
- 2. in your 20's
- 3. 30's
- 4. 40's
- 5. 50's
- 6. 60 or older
- 7. Refused

88. And what is your combined annual (before-tax) household income? Is it . . .

- 1. \$35,000 or less
- 2. \$36,000 to \$50,000
- 3. \$51,000 to \$65,000
- 4. \$66,000 to \$80,000
- 5. \$81,000 to \$100,000
- 6. 101,000 to \$150,000
- 7. or more than \$150,000
- 8. Refused/Don't Know

89. Gender of respondent: [Do not need to ask]

- 1. Male
- 2. Female

Those are all the questions I have for you. Thank you very much for participating.